

Sanitation District No. 1
Long Term Debt - Principal & Interest
Due in FY 2023 and Beyond (Revised 05.10.2022)

<u>Long Term Debt - Bonds</u>	<u>*APR</u>	<u>Principal</u>	<u>Interest</u>	<u>Total</u>
Refunding Bond Series 2016 A	2.86551%	\$ 99,955,000	\$ 34,804,660	\$ 134,759,660
Refunding Bond Series 2019 A	2.37917%	90,515,000	30,005,766	120,520,766
Refunding Bond Series 2020 A	1.57149%	59,880,000	14,266,350	74,146,350
Revenue Bond Series 2021 A	2.36313%	70,000,000	30,994,547	100,994,547
Refunding Bond Series 2021 B	0.67960%	10,640,000	1,665,500	12,305,500
Total Bonds:		\$ 330,990,000	\$ 111,736,822	\$ 442,726,822

<u>Kentucky Infrastructure Loans (Closed)</u>	<u>**APR</u>	<u>Principal</u>	<u>Interest</u>	<u>Service Fee</u>	<u>Total</u>
Loan #A09-05 Sunnybrook Sewer Project	2.20%	\$ 2,587,803	\$ 239,079	\$ 23,908	\$ 2,850,790
Loan #09-04 Dry Creek Clarifier Project	2.20%	2,583,617	266,070	26,607	2,876,294
Loan #A12-02 Wolpert Force Main	2.20%	489,222	55,598	5,560	550,380
Loan #09-07 Frogtown Interceptor Project	2.20%	2,714,620	308,505	30,851	3,053,976
Loan #09-08 Turkeyfoot Industrial RD FM	2.20%	1,286,960	153,151	15,315	1,455,426
Loan #08-04 Western Regional WRF	1.20%	39,878,324	2,333,023	466,605	42,677,952
Loan #09-06 South Fork Gunpowder	2.20%	7,625,472	907,445	90,745	8,623,661
Loan #09-09 Narrows RD. Diversion PS	2.20%	4,831,538	574,962	57,496	5,463,996
Loan #10-11 Dry Creek Headworks Project	2.20%	10,345,026	1,342,405	134,241	11,821,671
Loan #15-103 Patton & Eighth St. Wet Well Projects	2.20%	1,577,134	207,936	23,764	1,808,834
Loan #11-13 Church St., KY Aire, & Lakeview Proj	2.20%	9,203,614	1,647,497	164,750	11,015,860
Loan #11-14 Lakeside Park & Vernon Lane Projects	2.20%	3,492,357	644,546	64,455	4,201,357
Total Notes:		\$ 86,615,686	\$ 8,680,216	\$ 1,104,294	\$ 96,400,197

Total Bonds & Notes Combined: **\$ 417,605,686** **\$ 120,417,038** **\$ 1,104,294** **\$ 539,127,019**

* Total Interest Cost (TIC) ** Interest Plus Service Charge

<u>Debt Service by Fiscal Year:</u>	<u>Principal</u>	<u>Interest</u>	<u>Service Fee</u>	<u>Total</u>
Fiscal Year 2023:	\$ 19,986,485	\$ 13,104,012	\$ 169,791	\$ 33,260,287
Fiscal Year 2024:	20,760,321	12,329,425	155,926	33,245,673
Fiscal Year 2025:	21,570,892	11,518,729	141,853	33,231,475
Fiscal Year 2026:	22,418,229	10,670,142	127,568	33,215,939
Fiscal Year 2027:	23,307,363	9,781,758	113,067	33,202,189
Fiscal Year 2028:	24,033,328	8,856,668	98,347	32,988,344
Fiscal Year 2029:	24,576,156	7,903,590	83,404	32,563,151
Fiscal Year 2030:	25,500,881	6,963,991	68,235	32,533,106
Fiscal Year 2031:	26,166,250	6,126,660	52,835	32,345,744
Fiscal Year 2032:	26,598,596	5,370,392	37,701	32,006,690
Fiscal Year 2033:	23,818,036	4,652,617	22,959	28,493,612
Fiscal Year 2034:	19,005,523	4,063,200	11,278	23,080,001
Fiscal Year 2035:	18,569,393	3,510,483	7,965	22,087,841
Fiscal Year 2036:	19,148,164	2,914,847	6,057	22,069,068
Fiscal Year 2037:	19,599,244	2,326,872	4,175	21,930,290
Fiscal Year 2038:	16,186,515	1,818,273	2,448	18,007,235
Fiscal Year 2039:	11,535,311	1,468,077	686	13,004,073
Fiscal Year 2040:	11,240,000	1,177,409	-	12,417,409
Fiscal Year 2041:	8,250,000	933,678	-	9,183,678
Fiscal Year 2042:	2,855,000	804,147	-	3,659,147
Fiscal Year 2043:	2,920,000	740,963	-	3,660,963
Fiscal Year 2044:	2,985,000	674,531	-	3,659,531
Fiscal Year 2045:	3,055,000	606,581	-	3,661,581
Fiscal Year 2046:	3,120,000	537,113	-	3,657,113
Fiscal Year 2047:	3,195,000	466,069	-	3,661,069
Fiscal Year 2048:	3,270,000	389,250	-	3,659,250
Fiscal Year 2049:	3,355,000	306,438	-	3,661,438
Fiscal Year 2050:	3,440,000	221,500	-	3,661,500
Fiscal Year 2051:	3,525,000	134,438	-	3,659,438
Fiscal Year 2052:	3,615,000	45,188	-	3,660,188
Totals:	\$ 417,605,686	\$ 120,417,038	\$ 1,104,294	\$ 539,127,019