

Long Term Debt - Principal & Interest
Due in FY 2021 and Beyond (Revised 05.04.2020)

Long Term Debt - Bonds	* Federal BAB			
	Principal	Interest	Credit	Total
Refunding Bond Series 2010 B	\$ 28,495,000	\$ 7,385,100	n/a	\$ 35,880,100
RZED Bond - Series 2010 D	40,905,000	33,517,051	(13,770,480)	60,651,571
Refunding Bond Series 2016 A	108,355,000	43,867,072	n/a	152,222,072
Refunding Bond Series 2019 A	99,490,000	37,343,778	n/a	136,833,778
Total Bonds	\$ 277,245,000	\$ 122,113,002	\$ (13,770,480)	\$ 385,587,521

* Federal Credit Includes 8.7% Reduction due to Sequester Cuts

Kentucky Infrastructure Loans (Closed)	Principal	Interest	Service Fee	Total
Loan #A04-09 Eastern Regional WRF	\$ 14,419,178	\$ 1,790,362	\$ 119,357	\$ 16,328,897
Loan #209-01 Banklick Creek Sewer Project	108,661	12,349	1,235	122,244
Loan #A09-05 Sunnybrook Sewer Project	3,135,675	356,356	35,636	3,527,667
Loan #A209-03 Regional Bioretention Facility	429,474	51,108	5,111	485,692
Loan #A209-02 Banklick Creek Wetlands	409,923	50,984	5,098	466,006
Loan #09-04 Dry Creek Clarifier Project	3,068,036	381,585	38,159	3,487,780
Loan #A209-04 Terraced Reforestation	258,534	33,548	3,355	295,437
Loan #A12-02 Wolpert Force Main	571,365	77,231	7,723	656,318
Loan #09-07 Frogtown Interceptor Project	3,170,417	428,542	42,854	3,641,813
Loan #09-08 Turkeyfoot Industrial RD FM	1,492,164	209,785	20,978	1,722,928
Loan #08-04 Western Regional WRF	46,670,435	3,215,703	643,141	50,529,278
Loan #09-06 South Fork Gunpowder	8,841,344	1,243,012	124,301	10,208,657
Loan #09-09 Narrows RD. Diversion PS	5,601,921	787,579	78,758	6,468,257
Loan #10-11 Dry Creek Headworks Project	11,841,531	1,793,805	179,381	13,814,717
Loan #15-103 Patton & Eighth St. Wet Well Projects	1,772,649	267,431	30,564	2,070,643
Loan #11-13 Church St., KY Aire, & Lakeview Proje	10,127,542	2,038,855	203,885	12,370,282
Loan #11-14 Lakeside Park & Vernon Lane Projects	3,830,852	792,745	79,274	4,702,871
Total Notes (Closed)	\$ 115,749,700	\$ 13,530,978	\$ 1,618,810	\$ 130,899,488

Total Principal - Long Term Debt Combined:	\$ 392,994,700
Total Interest - Long Term Debt Combined:	135,643,979
Total Service Fees - Long Term Debt Combined:	1,618,810
Total BAB Federal Credits - Long Term Debt Combined:	(13,770,480)
Totals:	\$ 516,487,009

Sanitation District No.1 Gross Debt Service Structure Report

